## 2022 Exempt Organization Business Tax Return prepared for:

Brazos Bend Guardianship Services P O Box 72 Rosenberg, TX 77471

JEFFREY C MCCLELLAN CPA PLLC

830 3rd St., Ste 205 ROSENBERG, TX 77471

### **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

**Open to Public** Inspection

| Α                           | For the     | 2022 calend      | dar year, or tax year beginning , 2022, and er  | nding                                 | _                | , 20                          |  |
|-----------------------------|-------------|------------------|---|---------------------------------------|------------------|-------------------------------|--|
| В                           | Check if    | applicable:      | C Name of organization Brazos Bend Guardianship Servi   | ces                                   | D Employ         | er identification number      |  |
|                             | Address     | change           | Doing business as   |                                       | 35-2283261       |                               |  |
|                             | Name ch     | nange            | Number and street (or P.O. box if mail is not delivered to street address)  | Room/suite                            | E Telepho        | one number                    |  |
| $\Box$                      | Initial ret | urn              | P O Box 72  |                                       | (281)            | 232-7701                      |  |
| $\overline{\Box}$           | Final retu  | urn/terminated   | City or town, state or province, country, and ZIP or foreign postal code  | •                                     |                  |                               |  |
| П                           | Amende      |                  | Rosenberg, TX 77471   |                                       | <b>G</b> Gross r | eceipts \$ 268,739.           |  |
| П                           |             | ion pending      | F Name and address of principal officer:  | H(a) Is this a q                      | 4                | subordinates? Yes No          |  |
| ш                           | пррпоат     | ion ponaing      | Eric Junker, 830 3rd Street, Rosenberg, TX 7  | 1 7 7                                 |                  | s included? Yes No            |  |
| $\overline{}$               | Tax-exe     | mpt status:      | ■ 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or 55  |                                       |                  | . See instructions.           |  |
| <u>.</u>                    | Website     |                  | prazosbendguardianship.org  | H(c) Group e                          |                  |                               |  |
|                             | •           |                  |   |                                       |                  |                               |  |
| _                           | art I       |                  |   | ormation: 2006                        | IVI State o      | f legal domicile: TX          |  |
|                             | _           | Summa            | <u>-</u>  | - 1 - 1 - 1 -                         | 1                |                               |  |
| 4                           | 1           |                  | cribe the organization's mission or most significant activities: Brazo  |                                       |                  |                               |  |
| JC.                         |             | guardia          | n services, education, and support to protec  | t the most                            | vulner           | able.                         |  |
| 'na                         |             |                  |   |                                       |                  |                               |  |
| Ş.                          | 2           |                  | s box $\;\square$ if the organization discontinued its operations or dispose  |                                       | 1 1              | net assets.                   |  |
| ဇ္                          | 3           |                  | f voting members of the governing body (Part VI, line 1a)   |                                       | 3                | 9                             |  |
| ≪                           | 4           |                  | f independent voting members of the governing body (Part VI, line   | •                                     | 4                | 9                             |  |
| Activities & Governance     | 5           | Total numb       | ber of individuals employed in calendar year 2022 (Part V, line 2a)   |                                       | 5                | 9                             |  |
|                             | 6           | Total numb       | ber of volunteers (estimate if necessary)   |                                       | 6                | 4                             |  |
| Ac                          | 7a          | Total unrel      | ated business revenue from Part VIII, column (C), line 12   |                                       | 7a               | 0.                            |  |
|                             | b           | Net unrelate     | ted business taxable income from Form 990-T, Part I, line 11 .  |                                       | 7b               | 0.                            |  |
|                             |             |                  |   | Prior Yea                             | ar               | Current Year                  |  |
| a)                          | 8           | Contribution     | ,586.   | 100,843.                              |                  |                               |  |
| ž                           | 9           | Program s        | ,117.   | 165,006.                              |                  |                               |  |
| Revenue                     | 10          | Investment       | 572.  | 1,424.                                |                  |                               |  |
| æ                           | 11          | Other reve       | ,256.   | 1,466.                                |                  |                               |  |
|                             | 12          |                  | ,531.   |                                       |                  |                               |  |
|                             | 13          | -                | nue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 d similar amounts paid (Part IX, column (A), lines 1-3) | · -                                   | ,551.            | 268,739.                      |  |
|                             |             |                  | aid to or for members (Part IX, column (A), line 4)   |                                       |                  |                               |  |
|                             | 14          |                  | 005   |                                       |                  |                               |  |
| Expenses                    | 15          |                  | ther compensation, employee benefits (Part IX, column (A), lines 5–10   |                                       | ,296.            | 208,449.                      |  |
| ens                         | 16a         |                  | all fundraising fees (Part IX, column (A), line 11e)  |                                       |                  |                               |  |
| Ϋ́                          | _ b         |                  | raising expenses (Part IX, column (D), line 25) 4,816   |                                       |                  |                               |  |
|                             | 17          |                  | enses (Part IX, column (A), lines 11a-11d, 11f-24e)   |                                       | ,066.            | 91,076.                       |  |
|                             | 18          |                  | enses. Add lines 13–17 (must equal Part IX, column (A), line 25)  |                                       | ,362.            | 299,525.                      |  |
|                             | 19          | Revenue le       | ess expenses. Subtract line 18 from line 12   |                                       | ,169.            | -30,786.                      |  |
| Net Assets or Fund Balances |             |                  |   | Beginning of Cur                      | rent Year        | End of Year                   |  |
| set                         | 20          | Total asset      | ts (Part X, line 16)  | . 575                                 | ,860.            | 730,505.                      |  |
| t As                        | 21          | Total liabili    | ities (Part X, line 26)   | . 38                                  | ,340.            | 15,864.                       |  |
| ₹ <u>₽</u>                  | 22          | Net assets       | or fund balances. Subtract line 21 from line 20   | . 537                                 | ,520.            | 714,641.                      |  |
| P                           | art II      | Signatu          | re Block  |                                       |                  |                               |  |
| Un                          | der pena    | lties of perjury | , I declare that I have examined this return, including accompanying schedules and  | statements, and to th                 | e best of m      | y knowledge and belief, it is |  |
| tru                         | e, correc   | t, and complet   | te. Declaration of preparer (other than officer) is based on all information of which pre                                     | eparer has any knowle                 | dge.             |                               |  |
|                             |             | ///              | 5 · //  | 11                                    | /10/20           | )23                           |  |
| Si                          | gn          | Signature of     | officer   | Date                                  |                  |                               |  |
| He                          | ere         | Fri.             | c Junker, President   |                                       |                  |                               |  |
|                             |             |                  | name and title  |                                       |                  |                               |  |
| _                           |             | 1 7              | e preparer's name Preparer's signature  | Date                                  | Check X          | PTIN                          |  |
| Pa                          |             | Toffron          | y C McClellan, CPA Jeffrey C McClellan, CPA   | 11/10/2023                            | self-emplo       | N II                          |  |
|                             | epare       | Firm's nor       | •   |                                       |                  |                               |  |
| Us                          | e Onl       | y ——             |   |                                       |                  | 7-2558384                     |  |
| N/a                         | v tha IF    | Firm's add       |   | · · · · · · · · · · · · · · · · · · · | le 110. (∠8      | 1)725-6085                    |  |
| ivid                        | y ule it    | าง นเรนนรริ      | ins return with the preparer shown above? See instructions .  |                                       |                  | . 🛛 Yes 🗌 No                  |  |

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| Part |  |
|------|--|
|      | Check if Schedule O contains a response or note to any line in this Part III   |
| 1    | Briefly describe the organization's mission:   |
|      | Brazos Bend Guardianship Services exists to connect with and deliver   |
|      | guardian services, education, and support to protect the most vulnerable.  |
|      |  |
| 2    | Did the organization undertake any significant program services during the year which were not listed on the   |
|      | prior Form 990 or 990-EZ?  |
|      | If "Yes," describe these new services on Schedule O.   |
| 3    | Did the organization cease conducting, or make significant changes in how it conducts, any program   |
|      | services?  |
|      | If "Yes," describe these changes on Schedule O.  |
| 4    | Describe the organization's program service accomplishments for each of its three largest program services, as measured by   |
|      | expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others  |
|      | the total expenses, and revenue, if any, for each program service reported.  |
| 40   | (Code: \(\( \( \( \) \\ \) \\ \) \\ \( \) \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ |
| 4a   | (Code: ) (Expenses \$ 210,852. including grants of \$ 0.) (Revenue \$ 0.)  |
|      | Corporate Guardianship Program. BBGS is legally appointed by the courts to serve as the legal  |
|      | guardian of incapacitated adults when no family member is willing or qualified to serve as   |
|      | his/her legal guardian. Our role is to ensure the overall well being of the person under our   |
|      | guardianship by monitoring the quality of care they receive and making the best decisions for their housing, medical, clothing, nutritional and other needs. We also oversee the   |
|      | appropriate management of the person's funds, and make regular visits to help prevent any  |
|      | mistreatment or abuse. BBGS staff is on call 24/7 with the program.  |
|      |  |
|      |  |
|      |  |
|      |  |
|      |  |
| 4b   | (Code:) (Expenses \$28,634. including grants of \$0.) (Revenue \$0.)   |
|      | Guardian Assistance Program. BBGS provides an assistance program to help families that   |
|      | are up to 250% above the poverty level. The avg. cost for a family to obtain guardianship is   |
|      | \$2500. This is cost prohibitive for many families. To qualify for this  |
|      | program, a family must submit an application and provide proof of income. The assistance   |
|      | program is a scholarship program and we are able to offer because of a   |
|      | partnering with some attorneys who've agreed to represent the potential  |
|      | guardian for a reduced rate.   |
|      |  |
|      |  |
|      |  |
|      |  |
| 4c   | (Code:) (Expenses \$20_, 825_ including grants of \$0_) (Revenue \$0_)   |
|      | Guardianship Information Sessions. BBGS hosts free regular information sessions in the   |
|      | community to help educate families about obtaining legal guardianship of an incapacitated  |
|      | loved one. Why guardianship may be necessary, the steps involved in obtaining guardianship,  |
|      | a guardian's role, and alternatives to guardianship is explained during these sessions. BBGS   |
|      | also discusses the Guardianship Assistance Program available and how families can apply. An  |
|      | attorney is present at these sessions to answer any legal questions the attendees may have.  |
|      |  |
|      |  |
|      |  |
|      |  |
|      |  |
|      |  |
| 4d   | Other program services (Describe on Schedule O.)   |
|      | (Expenses \$ including grants of \$ ) (Revenue \$ )  |
| 4e   | Total program service expenses 260,311.  |

|          | <u>90 (2022)</u>  |     |          | Page |
|----------|---|-----|----------|------|
| Part     | Checklist of Required Schedules   |     | <b>V</b> |      |
| 1        | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"   |     | Yes      | No   |
|          | complete Schedule A   | 1   | ×        |      |
| 2<br>3   | Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I </i>  | 3   | ×        | ×    |
| 4        | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II  | 4   |          | ×    |
| 5        | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5   |          | ×    |
| 6        | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6   |          | ×    |
| 7        | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>   | 7   |          | ×    |
| 8        | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   | 8   |          | ×    |
| 9        | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>   | 9   | ×        |      |
| 10       | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  |          | ×    |
| 11       | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.  |     |          |      |
| а        | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | 11a | ×        |      |
| b        | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |          | ×    |
| С        | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII </i>  | 11c |          | ×    |
| d        | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX   | 11d |          | ×    |
| e<br>f   | Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>                    | 11e | ×        | ×    |
| 12a      | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  | 12a |          | ×    |
| b        | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b |          | ×    |
| 13       | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13  |          | ×    |
| 14a<br>b | Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14a |          | ×    |
| 15       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>   | 15  |          | ×    |
| 16       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.   | 16  |          | ×    |
| 17       | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  | 17  |          | ×    |
| 18       | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  |          | ×    |
| 19       | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  | 19  |          | ×    |
| 20a      | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   | 20a |          | ×    |
| h        | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  | 20h |          |      |

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . . .

| Part I   | Checklist of Required Schedules (continued)  |            | :   |     |
|----------|--|------------|-----|-----|
|          |  |            | Yes | No  |
| 22       | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22         |     | ×   |
| 23       | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated   |            |     |     |
|          | employees? If "Yes," complete Schedule J   | 23         |     | ×   |
| 24a      | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a   | 24a        |     | ×   |
| b        | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b        |     |     |
|          | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   | 24c        |     |     |
| d        | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d        |     |     |
| 25a      | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a        |     | ×   |
| b        | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I  | 25b        |     | ×   |
| 26       | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>  | 26         |     | ×   |
| 27       | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27         |     | ×   |
| 28       | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):   |            |     |     |
| а        | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV  | 28a        |     | ×   |
| b        | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 28b        |     | ×   |
| С        | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV   | 28c        |     | ×   |
| 29       | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29         |     | ×   |
| 30       | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule $M$   | 30         |     | ×   |
| 31       | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I   | 31         |     | ×   |
| 32       | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II   | 32         |     | ×   |
| 33       | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," <i>complete Schedule R, Part I</i>   | 33         |     | ×   |
| 34       | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,   |            |     |     |
| 05-      | or IV, and Part V, line 1  | 34         |     | ×   |
| 35a<br>b | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a<br>35b |     | ×   |
| 36       | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>  | 36         |     | ×   |
| 37       | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>   | 37         |     | ×   |
| 38       | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O  | 38         | ×   | . • |
| Part     |  | 1          | 1   |     |
|          | Check if Concount C contains a response of flote to any line in this Falt V  | • •        | Yes | No  |
| 1a<br>b  | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   | -          | 100 |     |
| С        | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | 10         |     |     |

| Part    | V Statements Regarding Other IRS Filings and Tax Compliance (continued)  |          | Yes | No       |  |  |  |
|---------|--|----------|-----|----------|--|--|--|
| 2a      | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 9   |          |     |          |  |  |  |
| b       | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .   | 2b       | ×   |          |  |  |  |
| 3a      | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a       |     | ×        |  |  |  |
| b       | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .  | 3b       |     |          |  |  |  |
| 4a      | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,  |          |     |          |  |  |  |
|         | a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a       |     | ×        |  |  |  |
| b       | If "Yes," enter the name of the foreign country  |          |     |          |  |  |  |
| 50      | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  | Fo       |     | ×        |  |  |  |
| 5a<br>b | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?         | 5a<br>5b |     | ×        |  |  |  |
| C       |  |          |     |          |  |  |  |
| 6a      |  |          |     |          |  |  |  |
|         | organization solicit any contributions that were not tax deductible as charitable contributions?   | 6a       |     | ×        |  |  |  |
| b       | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | 6b       |     |          |  |  |  |
| 7       | Organizations that may receive deductible contributions under section 170(c).  |          |     |          |  |  |  |
| а       | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods  |          |     |          |  |  |  |
|         | and services provided to the payor?  | 7a       |     | ×        |  |  |  |
| b       | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b       |     |          |  |  |  |
| С       | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   | _        |     |          |  |  |  |
|         | required to file Form 8282?  | 7c       |     | ×        |  |  |  |
| d       | If "Yes," indicate the number of Forms 8282 filed during the year  | 7e       |     | V        |  |  |  |
| e<br>f  | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . | 7e 7f    |     | ×        |  |  |  |
| g       | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g       |     | <u> </u> |  |  |  |
| h       | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h       |     |          |  |  |  |
| 8       | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the   |          |     |          |  |  |  |
|         | sponsoring organization have excess business holdings at any time during the year?   | 8        |     |          |  |  |  |
| 9       | Sponsoring organizations maintaining donor advised funds.  |          |     |          |  |  |  |
| а       | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a       |     |          |  |  |  |
| b       | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b       |     |          |  |  |  |
| 10      | Section 501(c)(7) organizations. Enter:  |          |     |          |  |  |  |
| a       | Initiation fees and capital contributions included on Part VIII, line 12   |          |     |          |  |  |  |
| b<br>11 | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . <b>10b Section 501(c)(12) organizations.</b> Enter:  | _        |     |          |  |  |  |
| а       | Gross income from members or shareholders  |          |     |          |  |  |  |
| b       | Gross income from other sources. (Do not net amounts due or paid to other sources  | -        |     |          |  |  |  |
|         | against amounts due or received from them.)  |          |     |          |  |  |  |
| 12a     | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a      |     |          |  |  |  |
| b       | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |          |     |          |  |  |  |
| 13      | Section 501(c)(29) qualified nonprofit health insurance issuers.   |          |     |          |  |  |  |
| а       | Is the organization licensed to issue qualified health plans in more than one state?   | 13a      |     |          |  |  |  |
|         | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |          |     |          |  |  |  |
| b       | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  |          |     |          |  |  |  |
| С       | the organization is licensed to issue qualified health plans   |          |     |          |  |  |  |
| 14a     | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a      |     | ×        |  |  |  |
| b       | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .   | 14b      |     | <u> </u> |  |  |  |
| 15      | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or  |          |     |          |  |  |  |
|         | excess parachute payment(s) during the year?   | 15       |     |          |  |  |  |
|         | If "Yes," see the instructions and file Form 4720, Schedule N.   |          |     |          |  |  |  |
| 16      | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  | 16       |     |          |  |  |  |
|         | If "Yes," complete Form 4720, Schedule O.  |          |     |          |  |  |  |
| 17      | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 49532                          |          |     |          |  |  |  |
|         | that would result in the imposition of an excise tax under section 4951, 4952, or 4953?  | 17       |     |          |  |  |  |
|         | n res, complete ronn ocos.   |          |     |          |  |  |  |

Form 990 (2022) Part VI **Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. S

|          | Check if Schedule O contains a response or note to any line in this Part VI  |           |       |         | ×       |  |  |  |
|----------|--|-----------|-------|---------|---------|--|--|--|
| Secti    | on A. Governing Body and Management  |           |       |         |         |  |  |  |
|          |  | П         |       | Yes     | No      |  |  |  |
| 1a       | Enter the number of voting members of the governing body at the end of the tax year 1a   | 9         |       |         |         |  |  |  |
|          | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar  |           |       |         |         |  |  |  |
|          | committee, explain on Schedule O.  |           |       |         |         |  |  |  |
| <b>L</b> |  |           |       |         |         |  |  |  |
| ь<br>2   | Enter the number of voting members included on line 1a, above, who are independent .    Did any officer, director, trustee, or key employee have a family relationship or a business relationship v                      | 9<br>vith |       |         |         |  |  |  |
| _        | any other officer, director, trustee, or key employee?   |           | 2     | ×       |         |  |  |  |
| 3        |  |           |       |         |         |  |  |  |
| Ū        | supervision of officers, directors, trustees, or key employees to a management company or other person?  |           | 3     |         | ×       |  |  |  |
| 4        | Did the organization make any significant changes to its governing documents since the prior Form 990 was file   | <b>⊢</b>  | 4     |         | ×       |  |  |  |
| 5        | Did the organization become aware during the year of a significant diversion of the organization's assets?   | -         | 5     |         | ×       |  |  |  |
| 6        | Did the organization have members or stockholders?   | -         | 6     |         | ×       |  |  |  |
| 7a       | Did the organization have members, stockholders, or other persons who had the power to elect or appo   |           |       |         |         |  |  |  |
|          | one or more members of the governing body?   |           | 7a    |         | ×       |  |  |  |
| b        | Are any governance decisions of the organization reserved to (or subject to approval by) member  | ers,      |       |         |         |  |  |  |
|          | stockholders, or persons other than the governing body?  |           | 7b    |         | ×       |  |  |  |
| 8        | Did the organization contemporaneously document the meetings held or written actions undertaken dur  | ring      |       |         |         |  |  |  |
|          | the year by the following:   |           |       |         |         |  |  |  |
| а        | The governing body?  |           | 8a    | ×       |         |  |  |  |
| b        | Each committee with authority to act on behalf of the governing body?  |           | 8b    | ×       |         |  |  |  |
| 9        | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached  | ta t      |       |         |         |  |  |  |
|          | the organization's mailing address? If "Yes," provide the names and addresses on Schedule O  | ·         | 9     |         | ×       |  |  |  |
| Secti    | on B. Policies (This Section B requests information about policies not required by the Internal Re   | evenu     | ie Co |         |         |  |  |  |
|          | <b></b>  | Г         |       | Yes     | No      |  |  |  |
| 10a      | Did the organization have local chapters, branches, or affiliates?   |           | 10a   |         | X       |  |  |  |
| b        | If "Yes," did the organization have written policies and procedures governing the activities of such chapter affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | _ '       | 401-  |         |         |  |  |  |
| 44.      |  | <b>⊢</b>  | 10b   | •       |         |  |  |  |
| 11a      | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the following an School No. 2000 the process if any used by the organization to review this Form 900.  | /m /      | 11a   | ×       |         |  |  |  |
| b<br>12a | Describe on Schedule O the process, if any, used by the organization to review this Form 990.  Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>                            |           | 12a   | ×       |         |  |  |  |
| b        | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflic   |           | 12b   | ×       |         |  |  |  |
| C        | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Ye   |           | 120   |         |         |  |  |  |
| _        | describe on Schedule O how this was done   |           | 12c   | ×       |         |  |  |  |
| 13       | Did the organization have a written whistleblower policy?  | .         | 13    | ×       |         |  |  |  |
| 14       | Did the organization have a written document retention and destruction policy?   |           | 14    | ×       |         |  |  |  |
| 15       | Did the process for determining compensation of the following persons include a review and approval  | by        |       |         |         |  |  |  |
|          | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision   | on?       |       |         |         |  |  |  |
| а        | The organization's CEO, Executive Director, or top management official   |           | 15a   | ×       |         |  |  |  |
| b        | Other officers or key employees of the organization  |           | 15b   | ×       |         |  |  |  |
|          | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.   |           |       |         |         |  |  |  |
| 16a      | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement   |           |       |         |         |  |  |  |
|          | with a taxable entity during the year?   |           | 16a   |         | ×       |  |  |  |
| b        | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate   |           |       |         |         |  |  |  |
|          | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard  |           |       |         |         |  |  |  |
| 04       | organization's exempt status with respect to such arrangements?  | •         | 16b   |         |         |  |  |  |
|          | on C. Disclosure   |           |       |         |         |  |  |  |
| 17<br>10 | List the states with which a copy of this Form 990 is required to be filed  Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and                                       | 000 T     | (000  | tion F  | 501(0)  |  |  |  |
| 18       | (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.   | 99U-1     | (Sec  | נוטוו כ | ) i (C) |  |  |  |
|          | ✓ Own website ☐ Another's website ☒ Upon request ☐ Other (explain on Schedule O)   |           |       |         |         |  |  |  |
| 19       | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conf  | lict of   | inter | est n   | olicy   |  |  |  |
|          | and financial statements available to the public during the tax year.  |           |       | JUL P   | Jiioy,  |  |  |  |
| 20       | State the name, address, and telephone number of the person who possesses the organization's books ar  | nd rec    | ords  |         |         |  |  |  |
|          | Kirk Monroe, 830 3rd Street, Rosenberg, TX 77471 (281)232-7701   | 55        |       |         |         |  |  |  |

Form 990 (2022) Page **7** 

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

K Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

|                     |   | (C)                            |   |         |              |                              |            |   |  |   |
|---------------------|---|--------------------------------|---|---------|--------------|------------------------------|------------|---|--|---|
| (A)                 | (B)   | Position                       |   | (D)     | (E)          | (F)                          |            |   |  |   |
| Name and title      | Average   |                                | (do not check more than one box, unless person is both an |         |              |                              | Reportable | Reportable  | Estimated amount   |   |
|                     | hours   |                                |   |         |              | or/trust                     |            | compensation  | compensation   | of other  |
|                     | per week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>dotted line) | Individual trustee or director | Institutional trustee                                     | Officer | Key employee | Highest compensated employee | Former     | from the<br>organization (W-2/<br>1099-MISC/<br>1099-NEC) | from related<br>organizations (W-2/<br>1099-MISC/<br>1099-NEC) | compensation<br>from the<br>organization and<br>related organizations |
| (1)Eric Junker      | 2.00  |                                |   |         |              |                              |            |   |  |   |
| President           |   | ×                              |   | ×       |              |                              |            | 0.  | 0.   | 0.  |
| (2) Charles Huber   | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Secretary           |   | ×                              |   |         |              |                              |            | 0.  | 0.   | 0.  |
| (3) Denise Hussey   | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Board Member        |   | ×                              |   | ×       |              |                              |            | 0.  | 0.   | 0.  |
| <b>(4)</b> Jerri Vo | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Board Member        |   | ×                              |   |         |              |                              |            | 0.  | 0.   | 0.  |
| (5) Amy Huber       | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Board Member        |   | ×                              |   | ×       |              |                              |            | 0.  | 0.   | 0.  |
| (6) Tina Nguyen     | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Treasurer           |   | ×                              |   | ×       |              |                              |            | 0.  | 0.   | 0.  |
| (7) Alice Munoz     | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Board Member        |   | ×                              |   |         |              |                              |            | 0.  | 0.   | 0.  |
| (8) Sonny Johnston  | 2.00  |                                |   |         |              |                              |            |   |  |   |
| Vice President      |   | ×                              |   | ×       |              |                              |            | 0.  | 0.   | 0.  |
| (9) Carey Handley   | 2.00  |                                |   |         |              |                              |            |   | _  |   |
| Board Member        |   | ×                              |   |         |              |                              |            | 0.  | 0.   | 0.  |
| (10)                |   |                                |   |         |              |                              |            |   |  |   |
| (11)                |   |                                |   |         |              |                              |            |   |  |   |
| (12)                |   |                                |   |         |              |                              |            |   |  |   |
| (13)                |   |                                |   |         |              |                              |            |   |  |   |
| (14)                |   |                                |   |         |              |                              |            |   |  |   |

| Part    | VII Section A. Officers, Directors,   | rustees,  | Key I   | Em                      | plo       | yee          | s, an                        | d F    | lighest Compe                                  | nsated Emp                   | loyees (d             | continued)  |
|---------|---|---|---|-------------------------|-----------|--------------|------------------------------|--------|--|------------------------------|-----------------------|---|
|         |   |   |   |                         |           | C)           |                              |        |  |                              |                       |   |
|         | (A)<br>Name and title   | (B)<br>Average  | Position (do not check more than box, unless person is both officer and a director/trus |                         |           |              |                              |        | (D)  Reportable compensation                   | (E)  Reportable compensation |                       | (F)<br>ted amount<br>f other                                  |
|         |   | hours per week (list any hours for related organizations below dotted line) | Individua<br>or directo   | a Institutional trustee | d Officer | Key employee | highest compensated employee | former | from the organization (W-2/1099-MISC/1099-NEC) | from related                 | com<br>2/ fr<br>organ | rother<br>pensation<br>om the<br>ization and<br>organizations |
| (15)    |   |   | _   |                         |           |              | Δ.                           |        |  |                              |                       |   |
| (16)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (17)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (18)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (19)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (20)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (21)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (22)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| (23)    |   |   |   |                         |           |              |                              |        |  |                              |                       |   |
| (24)    |   |   |   |                         |           |              |                              |        |  |                              |                       |   |
| (25)    |   |   | -   |                         |           |              |                              |        |  |                              |                       |   |
| 1b<br>c | Subtotal  | VII, Section  | n A   |                         |           |              |                              |        | 0.   | 0                            |                       | 0.  |
| d<br>2  |   | t not limited   |   | nose                    | e list    | ed           | <br>above                    | e) w   | 0.<br>ho received mor                          | 0<br>e than \$100,00         |                       | 0.  |
| 3       | Did the organization list any <b>former</b> of employee on line 1a? <i>If "Yes," complete s</i> |   |   |                         |           |              |                              | -      | loyee, or highes                               | -                            |                       | Yes No  |
| 4       | For any individual listed on line 1a, is the organization and related organizations individual  | greater th  | an \$1  | 150,                    | ,000      | ? /          | f "Ye                        | s,"    | complete Sche                                  |                              |                       | ×   |
| 5       | Did any person listed on line 1a receive of for services rendered to the organization           |   | •   |                         |           |              | ,                            |        | •  |                              |                       | ×   |
| Secti   | on B. Independent Contractors   |   |   |                         |           |              |                              |        |  |                              |                       |   |
| 1       | Complete this table for your five high compensation from the organization. Rep                  |   |   |                         |           |              |                              |        |  |                              |                       |   |
|         | (A)<br>Name and business add  | Iress   |   |                         |           |              |                              |        | <b>(B)</b><br>Description of ser               | vices                        | (C)<br>Compens        | sation  |
|         |   |   |   |                         |           |              |                              |        |  |                              |                       |   |
|         |   |   |   |                         |           |              |                              |        |  |                              |                       |   |
| 2       | Total number of independent contractor received more than \$100,000 of compens                  |   |   |                         |           |              | ted to                       | th     | nose listed abov                               | e) who                       |                       |   |

## Part VIII Statement of Revenue Check if Schedule O contain

| Tare  | <u> </u> | Check if Schedule O contains a respon             | se or note to an     | y line in this Pa    | art VIII                               |                                      | $\sqcap$   |
|---|----------|---|----------------------|----------------------|--|--------------------------------------|--|
|   |          |   |                      | (A)<br>Total revenue | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business revenue | (D) Revenue excluded from tax under sections 512–514 |
| is,   | 1a       | Federated campaigns 1a                            |                      |                      |  |                                      |  |
| ant   | b        | Membership dues 1b                                |                      |                      |  |                                      |  |
| عَ ق  | С        | Fundraising events 1c                             |                      |                      |  |                                      |  |
| fts,  | d        | Related organizations 1d                          |                      |                      |  |                                      |  |
| שׁׁ יַּפּ   | е        | Government grants (contributions) 1e              |                      |                      |  |                                      |  |
| Sir   | f        | All other contributions, gifts, grants,           |                      |                      |  |                                      |  |
| Contributions, Gifts, Grants, and Other Similar Amounts |          | and similar amounts not included above 1f         | 100,843.             |                      |  |                                      |  |
| 를 돌   | g        | Noncash contributions included in                 |                      |                      |  |                                      |  |
| on  | _        | lines 1a–1f                                       |                      |                      |  |                                      |  |
| OB  | h        | Total. Add lines 1a–1f                            |                      | 100,843.             |  |                                      |  |
| o l   | 0-       | Commond of Chanding him                           | Business Code        | 154 000              | 154 020                                | •                                    |  |
| Program Service<br>Revenue                              | 2a       | Corporate Guardianship Guardianship Assistance    | 541610<br>541610     | 154,830.<br>176.     | 154,830.<br>176.                       | 0.                                   | 0.   |
| gram Ser<br>Revenue                                     | b<br>C   | Fort Bend Junior Service League grant             | 541610               | 10,000.              | 10,000.                                | 0.                                   | 0.   |
| Z A   | d        | roit being unitor Service heague grant            | 541610               | 10,000.              | 10,000.                                | 0.                                   | 0.   |
| gra<br>Re   | e        |   |                      |                      |  |                                      |  |
| Š   | f        | All other program service revenue                 |                      |                      |  |                                      |  |
| ۳ ا   | g<br>g   | Total. Add lines 2a–2f                            |                      | 165,006.             |  |                                      |  |
|   | 3        | Investment income (including dividends            |                      |                      |  |                                      |  |
|   |          | other similar amounts)                            |                      | 1,424.               | 1,424.                                 | 0.                                   | 0.   |
|   | 4        | Income from investment of tax-exempt bo           | ond proceeds         |                      |  |                                      |  |
|   | 5        | Royalties   |                      |                      |  |                                      |  |
|   |          | (i) Real  | (ii) Personal        |                      |  |                                      |  |
|   | 6a       | Gross rents 6a                                    |                      |                      |  |                                      |  |
|   | b        | Less: rental expenses 6b                          |                      |                      |  |                                      |  |
|   | С        | Rental income or (loss) 6c                        |                      |                      |  |                                      |  |
|   | d        | Net rental income or (loss)                       |                      |                      |  |                                      |  |
|   | 7a       | Gross amount from (i) Securities                  | (ii) Other           |                      |  |                                      |  |
|   |          | sales of assets                                   |                      |                      |  |                                      |  |
|   |          | other than inventory 7a                           |                      |                      |  |                                      |  |
| evenue  | D        | Less: cost or other basis and sales expenses . 7b |                      |                      |  |                                      |  |
| Ver   | •        | and sales expenses . 7b  Gain or (loss) 7c        |                      |                      |  |                                      |  |
| Œ   | c<br>d   | Net gain or (loss)                                |                      |                      |  |                                      |  |
| Other   |          | Gross income from fundraising                     |                      |                      |  |                                      |  |
| ₹   | Oa       | events (not including \$                          |                      |                      |  |                                      |  |
|   |          | of contributions reported on line                 |                      |                      |  |                                      |  |
|   |          | 1c). See Part IV, line 18 8a                      |                      |                      |  |                                      |  |
|   | b        | Less: direct expenses 8b                          |                      |                      |  |                                      |  |
|   | С        | Net income or (loss) from fundraising eve         | ents                 |                      |  |                                      |  |
|   | 9a       | Gross income from gaming                          |                      |                      |  |                                      |  |
|   |          | activities. See Part IV, line 19 . 9a             |                      |                      |  |                                      |  |
|   |          | Less: direct expenses 9b                          |                      |                      |  |                                      |  |
|   |          | Net income or (loss) from gaming activitie        | es                   |                      |  |                                      |  |
|   | 10a      | Gross sales of inventory, less                    |                      |                      |  |                                      |  |
|   | _        | returns and allowances 10a                        |                      |                      |  |                                      |  |
|   | b        | Less: cost of goods sold 10b                      |                      |                      |  |                                      |  |
| _   | С        | Net income or (loss) from sales of inventor       | 1                    |                      |  |                                      |  |
| Miscellaneous<br>Revenue                                | 110      | Miscellaneous                                     | Business Code 541610 | 265.                 | 265.                                   | 0.                                   | 0.   |
| scellaneo<br>Revenue                                    | 11a<br>b | Reimbursement                                     | 541610               | 891.                 | 891.                                   | 0.                                   | 0.   |
| ella<br>Ver   |          | Other   | 541610               | 310.                 | 310.                                   | 0.                                   | 0.   |
| Sce   | d        | All other revenue                                 | 311010               | 310.                 | 310.                                   | <u> </u>                             | <u> </u>   |
| Ξ   |          | Total. Add lines 11a–11d                          |                      | 1,466.               |  |                                      |  |
|   | 12       | Total revenue. See instructions                   |                      | 268,739.             | 167,896.                               | 0.                                   | 0.   |

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX . . (**D**) Fundraising expenses Do not include amounts reported on lines 6b. 7b. (A) Total expenses Management and general expenses Program service expenses 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 2 individuals. See Part IV, line 22 . . . . . Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members . . . . Compensation of current officers, directors, trustees, and key employees . . . . . 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . Other salaries and wages 3,540. 177,009. 168,159. 5,310. Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 94. 2,990. 3,147. 63. Other employee benefits . . . . . . 9 15,271. 14,507. 458. 306. 10 Payroll taxes . . . . . . . . . . . . 13,022. 12,371. 391. 260. 11 Fees for services (nonemployees): Management . . . . . . . . . . . . Legal . . . . . . . . . . . . . 0. 17,480. 17,480 0. 4,000. 4,000. 0. 0. Lobbying . . . . . . . . . . . Professional fundraising services. See Part IV, line 17 Investment management fees . . . . . Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) . 12 Advertising and promotion . . . . . 3,840. 3,648. 115. 77. 13 24,645. 23,393. 751. 501. Office expenses . . . . . . . . Information technology . . . . . . 14 15 Royalties . . . . . . . . . . . Occupancy . . . . . . . . . . . . 16 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings . 1,722. 1,722. 0. 0. 20 21 Payments to affiliates . . . . . . . 22 Depreciation, depletion, and amortization . 23 10,174. 0. 10,174. 0. Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 6,147. 0. Auto Expense reimbursement 6,147. 0. Court Filing fees 393. 393. 0. 0. Telephone & Internet 69. 103. 3,443. 3,271. 1,531. 1,531. 0. 0. Client expense e All other expenses 17,701. 699. 17,002. 0. Total functional expenses. Add lines 1 through 24e 25 299,525. 260,311. 34,398. 4,816. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here [ if following SOP 98-2 (ASC 958-720)

| D                           | art X    | Balance Sheet   |                          |          | 9                  |
|-----------------------------|----------|---|--------------------------|----------|--------------------|
|                             | artA     | Check if Schedule O contains a response or note to any line in this Par   | rt X                     |          | 🗆                  |
|                             |          | · ·   | (A)<br>Beginning of year |          | (B)<br>End of year |
|                             | 1        | Cash-non-interest-bearing   | 220,902.                 | 1        | 379,325.           |
|                             | 2        | Savings and temporary cash investments  | ·                        | 2        |                    |
|                             | 3        | Pledges and grants receivable, net  | 340,051.                 | 3        | 340,051.           |
|                             | 4        | Accounts receivable, net  | 12,982.                  | 4        |                    |
|                             | 5        | Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons |                          | _        |                    |
|                             | 6        | Loans and other receivables from other disqualified persons (as defined   |                          | 5        |                    |
|                             |          | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)   |                          | 6        |                    |
| )ts                         | 7        | Notes and loans receivable, net   |                          | 7        |                    |
| Assets                      | 8        | Inventories for sale or use   |                          | 8        |                    |
| ⋖                           | 9        | Prepaid expenses and deferred charges   | 186.                     | 9        | 186.               |
|                             | 10a      | Land, buildings, and equipment: cost or other   |                          |          |                    |
|                             | _        | basis. Complete Part VI of Schedule D 10a 17,584.   |                          |          |                    |
|                             | b        | Less: accumulated depreciation  | 2,100.                   |          | 11,304.            |
|                             | 11       | Investments—publicly traded securities  |                          | 11       |                    |
|                             | 12       | Investments—other securities. See Part IV, line 11  |                          | 12       |                    |
|                             | 13       | Investments—program-related. See Part IV, line 11   |                          | 13       |                    |
|                             | 14<br>15 | Intangible assets   | -361.                    | 14<br>15 | -361.              |
|                             | 16       | Total assets. Add lines 1 through 15 (must equal line 33)   | 575,860.                 | 16       | 730,505.           |
|                             | 17       | Accounts payable and accrued expenses   | 33,182.                  | 17       | 11,071.            |
|                             | 18       | Grants payable  | 33,102.                  | 18       | 11,071.            |
|                             | 19       | Deferred revenue  |                          | 19       |                    |
|                             | 20       | Tax-exempt bond liabilities   |                          | 20       |                    |
|                             | 21       | Escrow or custodial account liability. Complete Part IV of Schedule D .   |                          | 21       |                    |
| Ś                           | 22       | Loans and other payables to any current or former officer, director,  |                          |          |                    |
| itie                        |          | trustee, key employee, creator or founder, substantial contributor, or 35%  |                          |          |                    |
| Liabilities                 |          | controlled entity or family member of any of these persons  |                          | 22       |                    |
| Ë                           | 23       | Secured mortgages and notes payable to unrelated third parties  |                          | 23       |                    |
|                             | 24       | Unsecured notes and loans payable to unrelated third parties  |                          | 24       |                    |
|                             | 25       | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X   |                          |          |                    |
|                             |          | of Schedule D   | 5,158.                   | 25       | 4,793.             |
|                             | 26       | Total liabilities. Add lines 17 through 25  | 38,340.                  | 26       | 15,864.            |
| Secu                        |          | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.   |                          |          |                    |
| <u>la</u>                   | 27       | Net assets without donor restrictions   | 537,520.                 | 27       | 714,641.           |
| ñ                           | 28       | Net assets with donor restrictions  | ·                        | 28       |                    |
| Net Assets or Fund Balances |          | Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.   |                          |          |                    |
| ō                           | 29       | Capital stock or trust principal, or current funds  |                          | 29       |                    |
| ets                         | 30       | Paid-in or capital surplus, or land, building, or equipment fund  |                          | 30       |                    |
| SS                          | 31       | Retained earnings, endowment, accumulated income, or other funds .  |                          | 31       |                    |
| ∍t ⊅                        | 32       | Total net assets or fund balances   | 537,520.                 | 32       | 714,641.           |
| ž                           | 33       | Total liabilities and net assets/fund balances  | 575,860.                 | 33       | 730,505.           |

Form 990 (2022) Page **12** 

| Part | XI Reconciliation of Net Assets  |        |      | •    |     |  |  |
|------|--|--------|------|------|-----|--|--|
|      | Check if Schedule O contains a response or note to any line in this Part XI  |        |      |      |     |  |  |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)  | 1      | 26   | 58,7 | 39. |  |  |
| 2    | Total expenses (must equal Part IX, column (A), line 25)   | 2      | 29   | 99,5 | 25. |  |  |
| 3    | Revenue less expenses. Subtract line 2 from line 1   | 3      | -3   | 30,7 | 86. |  |  |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4  |        |      |      |     |  |  |
| 5    | Net unrealized gains (losses) on investments   | 5      |      |      |     |  |  |
| 6    | Donated services and use of facilities   | -      |      |      |     |  |  |
| 7    | Investment expenses  | 7      |      |      |     |  |  |
| 8    | Prior period adjustments   | 3      |      |      |     |  |  |
| 9    | Other changes in net assets or fund balances (explain on Schedule O)   | 9      |      |      |     |  |  |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line   |        |      |      |     |  |  |
|      |  | 0      | 5(   | 06,7 | 34. |  |  |
| Part | XII Financial Statements and Reporting   |        |      |      |     |  |  |
|      | Check if Schedule O contains a response or note to any line in this Part XII   |        |      |      |     |  |  |
|      |  |        |      | Yes  | No  |  |  |
| 1    | Accounting method used to prepare the Form 990: X Cash ☐ Accrual ☐ Other ☐   |        | _    |      |     |  |  |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain Schedule O.   | aın o  | on   |      |     |  |  |
|      |  |        | 2a   |      | ×   |  |  |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?  |        |      |      |     |  |  |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were compil  | iled o | or   |      |     |  |  |
|      | reviewed on a separate basis, consolidated basis, or both:   |        |      |      |     |  |  |
|      | Separate basis Consolidated basis Both consolidated and separate basis   |        |      |      |     |  |  |
| b    | Were the organization's financial statements audited by an independent accountant?   |        | 2b   |      | ×   |  |  |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audited   | d on   | a    |      |     |  |  |
|      | separate basis, consolidated basis, or both:   |        |      |      |     |  |  |
| _    | Separate basis Consolidated basis Both consolidated and separate basis   | !l. 4  |      |      |     |  |  |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversi<br>the audit, review, or compilation of its financial statements and selection of an independent accountant?  |        | 1 1  |      |     |  |  |
|      | •  |        | 2c   |      |     |  |  |
|      | If the organization changed either its oversight process or selection process during the tax year, explassion of the second of the control of the organization changed either its oversight process or selection process during the tax year, explassion of the organization changed either its oversight process or selection process during the tax year, explassion of the organization changed either its oversight process or selection process during the tax year, explassion of the organization changed either its oversight process or selection process during the tax year, explassion of the organization changed either its oversight process or selection process during the tax year, explassion of the organization of the organizati | ain o  | on   |      |     |  |  |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth   | in th  | ne 📄 |      |     |  |  |
|      | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?  |        | 3a   |      | ×   |  |  |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo   |        | ne 📄 |      |     |  |  |
|      | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such aud   | lits . | 3b   |      |     |  |  |
|      | ·  |        |      | 200  |     |  |  |

REV 05/17/23 PRO Form **990** (2022)

## SCHEDULE A (Form 990)

### **Public Charity Status and Public Support**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Name   | of the organization   |                    |  |                   |                       | Employer identification  | number                           |  |
|--------|---|--------------------|--|-------------------|-----------------------|--|----------------------------------|--|
| Braz   | zos Bend Guardianship Se  | ervices            |  |                   |                       | 35-2283261   |                                  |  |
| Par    | rt I Reason for Public Char   | rity Status. (All  | l organizations mus                                | t comple          | ete this p            | oart.) See instruction   | ons.                             |  |
| The o  | organization is not a private founda  | tion because it i  | s: (For lines 1 through                            | 12, chec          | k only or             | ne box.)   |                                  |  |
| 1      | ☐ A church, convention of church  | nes, or associati  | on of churches descri                              | ibed in <b>se</b> | ection 17             | 0(b)(1)(A)(i).   |                                  |  |
| 2      | ☐ A school described in <b>section</b>  | 170(b)(1)(A)(ii).  | (Attach Schedule E (F                              | orm 990)          | .)                    |  |                                  |  |
| 3      | ☐ A hospital or a cooperative hos   | spital service org | ganization described i                             | n <b>sectior</b>  | 170(b)(1              | I)(A)(iii).  |                                  |  |
| 4      | A medical research organization hospital's name, city, and state  | •                  | onjunction with a hosp                             | oital desc        | ribed in <b>s</b>     | section 170(b)(1)(A)(  | iii). Enter the                  |  |
| 5      | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)   |                    |  |                   |                       |  |                                  |  |
| 6<br>7 | A federal, state, or local government or governmental unit described in <b>section 170(b)(1)(A)(v)</b> .  ✓ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in <b>section 170(b)(1)(A)(vi)</b> . (Complete Part II.) |                    |  |                   |                       |  |                                  |  |
| 8      | ☐ A community trust described in  | n section 170(b)   | (1)(A)(vi). (Complete I                            | Part II.)         |                       |  |                                  |  |
| 9      | ☐ An agricultural research organi   |                    |  |                   | erated in             | conjunction with a la  | and-grant college                |  |
|        | or university or a non-land-grain university:   | nt college of agr  | iculture (see instruction                          | ons). Ente        | r the nan             | ne, city, and state of   | the college or                   |  |
| 10     | An organization that normally r<br>receipts from activities related   | eceives (1) more   | than 33 <sup>1</sup> /3% of its su                 | pport fro         | m contrib             | outions, membership  | fees, and gross                  |  |
|        | support from gross investment acquired by the organization at   | income and uni     | related business taxal                             | ble incom         | ie (less se           | ection 511 tax) from   | businesses                       |  |
| 11     | ☐ An organization organized and   | operated exclus    | sively to test for public                          | c safety. S       | See <b>sect</b> i     | ion 509(a)(4).   |                                  |  |
| 12     | ☐ An organization organized and of  |                    |  |                   |                       |  |                                  |  |
|        | one or more publicly supported the box on lines 12a through 12  | •                  |  |                   |                       | ` '` '   | ` '` '                           |  |
| а      |   |                    |  |                   |                       |  |                                  |  |
|        | the supported organization  |                    |  |                   |                       | he directors or trust  | ees of the                       |  |
|        | supporting organization. Yo   | ou must comple     | ete Part IV, Sections                              | A and B.          | •                     |  |                                  |  |
| b      |   |                    |  |                   |                       |  |                                  |  |
|        | control or management of t  |                    |  |                   | persons               | that control or mana   | age the supported                |  |
|        | organization(s). You must o   | -                  |  |                   |                       |  |                                  |  |
| С      | Type III functionally integrated its supported organization(s)  |                    |  |                   |                       |  | ally integrated with,            |  |
|        | ,, ,  | , ,                | · ·  |                   | -                     |  |                                  |  |
| d      | Type III non-functionally i<br>that is not functionally integ<br>requirement (see instruction   | grated. The orga   | nization generally mu                              | st satisfy        | a distribu            | ution requirement an   |                                  |  |
| е      | ☐ Check this box if the organ   | ization received   | a written determination                            | on from th        | ne IRS tha            | at it is a Type I Type   | e II. Type III                   |  |
|        | functionally integrated, or T   |                    |  |                   |                       |  | ,, . , po                        |  |
| f      | Enter the number of supported of  | organizations .    |  |                   |                       |  |                                  |  |
| g      | Provide the following information   | about the supp     | orted organization(s).                             |                   |                       |  |                                  |  |
|        | (i) Name of supported organization  | (ii) EIN           | (iii) Type of organization                         |                   | rganization           | (v) Amount of monetary   | (vi) Amount of                   |  |
|        |   |                    | (described on lines 1–10 above (see instructions)) | ,                 | ir governing<br>ment? | support (see instructions)   | other support (see instructions) |  |
|        |   |                    | abovo (oce menaciono))                             |                   |                       | , inditional individual individua | mondonono)                       |  |
|        |   |                    |  | Yes               | No                    |  |                                  |  |
| (A)    |   |                    |  |                   |                       |  |                                  |  |
| (B)    |   |                    |  |                   |                       |  |                                  |  |
| (C)    |   |                    |  |                   |                       |  |                                  |  |
| (D)    |   |                    |  |                   |                       |  |                                  |  |
| (E)    |   |                    |  |                   |                       |  |                                  |  |
|        |   |                    |  |                   |                       |  |                                  |  |

Schedule A (Form 990) 2022 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 **(e)** 2022 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . The value of services or facilities furnished by a governmental unit to the organization without charge . . . . **Total.** Add lines 1 through 3 . . . 4 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . **Public support.** Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 7 Amounts from line 4 . . . . . . 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . . . . . Net income from unrelated business 9 activities, whether or not the business is regularly carried on . . . . . . 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . **Total support.** Add lines 7 through 10 11 Gross receipts from related activities, etc. (see instructions) . . . . . . . . . . . . . . . . . . 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) . . . . . % Public support percentage from 2021 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . . . 15 331/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this 331/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see 18 

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti    | on A. Public Support  |                  |                 |                  |                |                |                    |
|----------|---|------------------|-----------------|------------------|----------------|----------------|--------------------|
| Calen    | dar year (or fiscal year beginning in)  | (a) 2018         | <b>(b)</b> 2019 | (c) 2020         | (d) 2021       | (e) 2022       | (f) Total          |
| 1        | Gifts, grants, contributions, and membership fees   |                  |                 |                  |                |                |                    |
|          | received. (Do not include any "unusual grants.")  | 155,662.         | 161,018.        | 131,223.         | 367,586.       | 136,894.       | 952,383.           |
| 2        | Gross receipts from admissions, merchandise sold or services performed, or facilities     |                  |                 |                  |                |                |                    |
|          | furnished in any activity that is related to the  |                  |                 |                  |                |                |                    |
|          | organization's tax-exempt purpose   |                  |                 |                  |                |                |                    |
| 3        | Gross receipts from activities that are not an  |                  |                 |                  |                |                |                    |
|          | unrelated trade or business under section 513   |                  |                 |                  |                |                |                    |
| 4        | Tax revenues levied for the   |                  |                 |                  |                |                |                    |
|          | organization's benefit and either paid to   |                  |                 |                  |                |                |                    |
|          | or expended on its behalf   |                  |                 |                  |                |                |                    |
| 5        | The value of services or facilities   |                  |                 |                  |                |                |                    |
|          | furnished by a governmental unit to the   |                  |                 |                  |                |                |                    |
|          | organization without charge   | 0.               | 0.              |                  | 572.           |                | 572.               |
| 6        | Total. Add lines 1 through 5  | 155,662.         | 161,018.        | 131,223.         | 368,158.       | 136,894.       | 952,955.           |
| 7a       | Amounts included on lines 1, 2, and 3   |                  |                 |                  |                |                |                    |
|          | received from disqualified persons .  |                  |                 |                  |                |                |                    |
| b        | Amounts included on lines 2 and 3   |                  |                 |                  |                |                |                    |
|          | received from other than disqualified   |                  |                 |                  |                |                |                    |
|          | persons that exceed the greater of \$5,000  |                  |                 |                  |                |                |                    |
|          | or 1% of the amount on line 13 for the year   |                  |                 |                  |                |                |                    |
|          | Add lines 7a and 7b   |                  |                 |                  |                |                |                    |
| 8        | <b>Public support.</b> (Subtract line 7c from   |                  |                 |                  |                |                |                    |
| <u> </u> | line 6.)  |                  |                 |                  |                |                | 952,955.           |
|          | on B. Total Support   | ( ) 2242         | #1.0040         | ( ) 0000         | ( B 0004       | ( ) 0000       | (0 T · ·           |
|          | dar year (or fiscal year beginning in)  | (a) 2018         | <b>(b)</b> 2019 | (c) 2020         | (d) 2021       | (e) 2022       | (f) Total          |
| 9        | Amounts from line 6   | 155,662.         | 161,018.        | 131,223.         | 368,158.       | 136,894.       | 952,955.           |
| 10a      | Gross income from interest, dividends,  |                  |                 |                  |                |                |                    |
|          | payments received on securities loans, rents, royalties, and income from similar sources. | 770              | 1 061           |                  | F.7.0          | 1 404          | 4 505              |
| L-       |   | 770.             | 1,961.          |                  | 572.           | 1,424.         | 4,727.             |
| b        | Unrelated business taxable income (less section 511 taxes) from businesses                |                  |                 |                  |                |                |                    |
|          | acquired after June 30, 1975  |                  |                 |                  |                |                |                    |
| С        | Add lines 10a and 10b   | 770.             | 1,961.          |                  | 572.           | 1,424.         | 4,727.             |
| 11       | Net income from unrelated business  | 770.             | 1,901.          |                  | 372.           | 1,424.         | 4,/2/.             |
| •••      | activities not included on line 10b, whether  |                  |                 |                  |                |                |                    |
|          | or not the business is regularly carried on   |                  |                 |                  |                |                |                    |
| 12       | Other income. Do not include gain or  |                  |                 |                  |                |                |                    |
|          | loss from the sale of capital assets  |                  |                 |                  |                |                |                    |
|          | (Explain in Part VI.)   |                  |                 |                  |                |                |                    |
| 13       | Total support. (Add lines 9, 10c, 11,   |                  |                 |                  |                |                |                    |
|          | and 12.)  | 156,432.         | 162,979.        | 131.223.         | 368,730.       | 138.318.       | 957,682.           |
| 14       | First 5 years. If the Form 990 is for the   |                  |                 |                  |                |                |                    |
|          | organization, check this box and stop he  | re               |                 |                  |                |                |                    |
| Secti    | on C. Computation of Public Support   | rt Percentag     | е               |                  |                |                |                    |
| 15       | Public support percentage for 2022 (line  | 8, column (f), d | livided by line | 13, column (f))  |                | 15             | 99.51 %            |
| 16       | Public support percentage from 2021 Sci   |                  |                 |                  |                | 16             | 99.56 %            |
| Secti    | on D. Computation of Investment In  |                  |                 |                  |                |                |                    |
| 17       | Investment income percentage for 2022 (   |                  |                 | -                |                |                | 0.49 %             |
| 18       | Investment income percentage from 202   |                  |                 |                  |                | 18             | 0.44 %             |
| 19a      | 331/3% support tests—2022. If the organ   |                  |                 |                  |                |                |                    |
| _        | 17 is not more than 331/3%, check this box  | -                | _               | -                |                | -              | _                  |
| b        | 331/3% support tests—2021. If the organiz   |                  |                 |                  |                |                |                    |
|          | line 18 is not more than 331/3%, check this   | _                | _               | •                |                |                | _                  |
| 20       | Private foundation. If the organization di  | d not check a    | box on line 14  | , 19a, or 19b, o | check this box | and see instru | ctions . $\square$ |

#### Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Se

| Secti | on A. All Supporting Organizations  |     |     |    |
|-------|---|-----|-----|----|
|       |   |     | Yes | No |
| 1     | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.  | 1   |     |    |
| 2     | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).   | 2   |     |    |
| 3a    | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.   | 3a  |     |    |
| b     | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.   | 3b  |     |    |
| С     | vid the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) urposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.  Vas any supported organization not organized in the United States ("foreign supported organization")? If Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.  |     |     |    |
| 4a    |   |     |     |    |
| b     | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.  | 4b  |     |    |
| С     | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.   | 4c  |     |    |
| 5a    | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a  |     |    |
| b     | <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  | 5b  |     |    |
| С     | <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?   | 5с  |     |    |
| 6     | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or  |     |     |    |
|       | benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.  | 6   |     |    |
| 7     | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with record to a substantial contributor.   |     |     |    |
| 8     | with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line   | 7   |     |    |
| 0     | 7? If "Yes," complete Part I of Schedule L (Form 990).  | 8   |     |    |
| 9a    | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .   | 9a  |     |    |
| b     | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>  | 9b  |     |    |
| С     | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .  | 9c  |     |    |
| 10a   | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.   | 10a |     |    |
| h     | Did the organization have any excess business holdings in the tay year? (I se Schedule C. Form 1720, to   |     |     |    |

determine whether the organization had excess business holdings.)

| Part             | Supporting Organizations (continued)   |            |                      |     |
|------------------|--|------------|----------------------|-----|
|                  |  |            | Yes                  | No  |
| 11<br>a          | Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described on lines 11b and  |            |                      |     |
| a                | 11c below, the governing body of a supported organization?   | 11a        |                      |     |
| b                | A family member of a person described on line 11a above?   | 11b        |                      |     |
|                  | A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c,</i>  | 110        |                      |     |
|                  | provide detail in <b>Part VI</b> .   | 11c        |                      |     |
| Secti            | on B. Type I Supporting Organizations  |            |                      |     |
|                  |  |            | Yes                  | No  |
| 1                | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1          |                      |     |
| 2                | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.   | 2          |                      |     |
| Secti            | on C. Type II Supporting Organizations   |            |                      |     |
|                  |  |            | Yes                  | No  |
| 1                | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).  | 1          |                      |     |
| Secti            | on D. All Type III Supporting Organizations  |            |                      |     |
|                  |  |            | Yes                  | No  |
| 1                | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1          |                      |     |
| 2                | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).   | 2          |                      |     |
| 3                | By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.  | 3          |                      |     |
| Secti            | on E. Type III Functionally Integrated Supporting Organizations  |            |                      |     |
| 1                | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see   | instru     | ction                | s). |
| a<br>b<br>c<br>2 | <ul> <li>☐ The organization satisfied the Activities Test. Complete line 2 below.</li> <li>☐ The organization is the parent of each of its supported organizations. Complete line 3 below.</li> <li>☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity Activities Test. Answer lines 2a and 2b below.</li> </ul>  | (see in    | struct<br><b>Yes</b> |     |
| а                | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.   | <b>2</b> a |                      |     |
| b                | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.  | 2b         |                      |     |
| 3<br>a           | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>  | 3a         |                      |     |
| b                | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.   | 3b         |                      |     |

|      |  |        |                           | •                                   |
|------|--|--------|---------------------------|-------------------------------------|
| Part | V Type III Non-Functionally Integrated 509(a)(3) Supporting Org  | gani   | izations                  |                                     |
| 1    | ☐ Check here if the organization satisfied the Integral Part Test as a qualifying  | g tru  | st on Nov. 20, 1970 (expl | ain in <b>Part VI</b> ). <b>See</b> |
|      | instructions. All other Type III non-functionally integrated supporting organ  | nizat  | ions must complete Sect   | ions A through E.                   |
| Sect | ion A-Adjusted Net Income  |        | (A) Prior Year            | (B) Current Year (optional)         |
| 1    | Net short-term capital gain  | 1      |                           |                                     |
| 2    | Recoveries of prior-year distributions   | 2      |                           |                                     |
| 3    | Other gross income (see instructions)  | 3      |                           |                                     |
| 4    | Add lines 1 through 3.   | 4      |                           |                                     |
| _ 5  | Depreciation and depletion   | 5      |                           |                                     |
| 6    | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6      |                           |                                     |
| 7    | Other expenses (see instructions)  | 7      |                           |                                     |
| 8    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8      |                           |                                     |
| Sect | ion B—Minimum Asset Amount   |        | (A) Prior Year            | (B) Current Year (optional)         |
| 1    | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  |        |                           |                                     |
| а    | Average monthly value of securities  | 1a     |                           |                                     |
| b    | Average monthly cash balances  | 1b     |                           |                                     |
| С    | Fair market value of other non-exempt-use assets   | 1c     |                           |                                     |
| d    | Total (add lines 1a, 1b, and 1c)   | 1d     |                           |                                     |
| е    | Discount claimed for blockage or other factors (explain in detail in Part VI):   |        |                           |                                     |
| 2    | Acquisition indebtedness applicable to non-exempt-use assets   | 2      |                           |                                     |
| 3    | Subtract line 2 from line 1d.  | 3      |                           |                                     |
| 4    | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).   | 4      |                           |                                     |
| 5    | Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5      |                           |                                     |
| 6    | Multiply line 5 by 0.035.  | 6      |                           |                                     |
| 7    | Recoveries of prior-year distributions   | 7      |                           |                                     |
| 8    | Minimum Asset Amount (add line 7 to line 6)  | 8      |                           |                                     |
| Sect | ion C—Distributable Amount   | •      |                           | Current Year                        |
| 1    | Adjusted net income for prior year (from Section A, line 8, column A)  | 1      |                           |                                     |
| 2    | Enter 0.85 of line 1.  | 2      |                           |                                     |
| 3    | Minimum asset amount for prior year (from Section B, line 8, column A)   | 3      |                           |                                     |
| 4    | Enter greater of line 2 or line 3.   | 4      |                           |                                     |
| 5    | Income tax imposed in prior year   | 5      |                           |                                     |
| 6    | Distributable Amount. Subtract line 5 from line 4, unless subject to   |        |                           |                                     |
|      | emergency temporary reduction (see instructions).  | 6      |                           |                                     |
| 7    | Check here if the current year is the organization's first as a non-functional (see instructions)  | ally i | ntegrated Type III suppor | rting organization                  |

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Part V Section D-Distributions **Current Year** Amounts paid to supported organizations to accomplish exempt purposes 1 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 3 Administrative expenses paid to accomplish exempt purposes of supported organizations 4 Amounts paid to acquire exempt-use assets 4 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 5 Other distributions (describe in Part VI). See instructions. 6 6 7 Total annual distributions. Add lines 1 through 6. 7 Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 Distributable amount for 2022 from Section C, line 6 9 9 10 10 Line 8 amount divided by line 9 amount (ii) (iii) Section E—Distribution Allocations (see instructions) **Underdistributions Distributable Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2022 **a** From 2017 . . . . From 2018 **c** From 2019 **d** From 2020 . . . . . From 2021 . . . . Total of lines 3a through 3e Applied to underdistributions of prior years Applied to 2022 distributable amount Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. Distributions for 2022 from 4 Section D, line 7: Applied to underdistributions of prior years Applied to 2022 distributable amount Remainder. Subtract lines 4a and 4b from line 4. Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2023. Add lines 3j and 4c. Breakdown of line 7: Excess from 2018 . . . Excess from 2019 . . . Excess from 2020 . . . Excess from 2021 . . . Excess from 2022 . . .

Schedule A (Form 990) 2022 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

### Schedule B (Form 990)

Department of the Treasury

**Schedule of Contributors** 

Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Internal Revenue Service **Employer identification number** Name of the organization Brazos Bend Guardianship Services 35-2283261 Organization type (check one): Filers of: Section: Form 990 or 990-EZ × 501(c)( 3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF ☐ 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions

contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such

Schedule B (Form 990) (2022)

Name of organization

Brazos Bend Guardianship Services

Employer identification number
35-2283261

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c)<br>Total contributions           | (d)<br>Type of contribution   |
|------------|---|--------------------------------------|---|
| 1          | CDBG - Reimb. Grant  PO Box 77251  Houston TX 77251               | \$ 41,973.                           | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c)<br>Total contributions           | (d)<br>Type of contribution   |
| 2          | Fort Bend Junior Service League  PO Box 17387  Richmond TX 77469  | \$10,000.                            | Person X Payroll  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c) Total contributions              | (d)<br>Type of contribution   |
| 3          | Henderson-Wessendorff Grant  611 Morton Street  Richmond TX 77469 | \$ 40,000.                           | Person Payroll Noncash  (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                 | (c)<br>Total contributions           | (d)<br>Type of contribution   |
| 4          | The George Foundation   |                                      | Person 🗵  |
|            | 215 Morton Street Richmond TX 77469                               | \$35,000.                            | Payroll Noncash  (Complete Part II for noncash contributions.)  |
| (a)<br>No. | 215 Morton Street   | \$ 35,000.  (c)  Total contributions | Noncash (Complete Part II for   |
| (a)        | 215 Morton Street  Richmond TX 77469  (b)                         | (c)                                  | Noncash (Complete Part II for noncash contributions.)   |
| (a)        | 215 Morton Street  Richmond TX 77469  (b)                         | (c)<br>Total contributions           | Noncash  (Complete Part II for noncash contributions.)  (d) Type of contribution  Person Payroll Noncash  (Complete Part II for |

Schedule B (Form 990) (2022)

Name of organization

Brazos Bend Guardianship Services

Services

Employer identification number
35-2283261

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|---------------------------|--|---|----------------------|
|                           |  | \$  |                      |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |
| (a) No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  | \$  |                      |

**Employer identification number** 

35-2283261 Brazos Bend Guardianship Services Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (b) Purpose of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Name of organization

## SCHEDULE D (Form 990)

### **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| Name o | f the organization  |   | Employer identification number            |
|--------|---|---|---|
| Bra    | zos Bend Guardianship Services  |   | 35-2283261                                |
|        | t I Organizations Maintaining Donor Advi  |   | ls or Accounts.                           |
|        | Complete if the organization answered "   | Yes" on Form 990, Part IV, line 6.            |   |
|        |   | (a) Donor advised funds                       | (b) Funds and other accounts              |
| 1      | Total number at end of year   |   |   |
| 2      | Aggregate value of contributions to (during year) .   |   |   |
| 3      | Aggregate value of grants from (during year)  |   |   |
| 4      | Aggregate value at end of year  |   |   |
| 5      | Did the organization inform all donors and donor  |   |   |
|        | funds are the organization's property, subject to the   |   |   |
| 6      | Did the organization inform all grantees, donors, ar  |   |   |
|        | only for charitable purposes and not for the benefit  |   |   |
|        | conferring impermissible private benefit?   |   | · · · · · · L Yes L No                    |
| Par    |   |   |   |
|        | Complete if the organization answered "   |   |   |
| 1      | Purpose(s) of conservation easements held by the c  |   |   |
|        | Preservation of land for public use (for example, recre   | •   | f a historically important land area      |
|        | Protection of natural habitat   | ☐ Preservation o                              | f a certified historic structure          |
| •      | Preservation of open space  |   |   |
| 2      | Complete lines 2a through 2d if the organization hel easement on the last day of the tax year.          | d a qualified conservation contribution       |   |
|        |   |   | Held at the End of the Tax Year           |
| a      |   |   |   |
| b      | Total acreage restricted by conservation easements  |   |   |
| C      | Number of conservation easements on a certified hi  |   |   |
| d      | Number of conservation easements included in (c) a historic structure listed in the National Register . |   |   |
| •      |   |   | · 2d                                      |
| 3      | Number of conservation easements modified, transtax year  | sierred, released, extiliguished, or terri    | illiated by the organization during the   |
| 4      | Number of states where property subject to conserv  | vation easement is located                    |   |
| 5      | Does the organization have a written policy reg   |   | pection, handling of                      |
|        | violations, and enforcement of the conservation eas   |   |   |
| 6      | Staff and volunteer hours devoted to monitoring, inspec   |   |   |
|        | otali alia volantosi nosio dovotos to monitoring, mopos   | milg, rialiamilg of violations, and officions | g denied valien dademente dannig the year |
| 7      | Amount of expenses incurred in monitoring, inspecting   | a. handling of violations, and enforcing      | conservation easements during the vear    |
|        | , , , , , , , , , , , , , , , , , , ,   | , ,   | 3 ,                                       |
| 8      | Does each conservation easement reported on line 2  |   |   |
|        | and section 170(h)(4)(B)(ii)?   |   |   |
| 9      | In Part XIII, describe how the organization reports co  |   |   |
|        | balance sheet, and include, if applicable, the text of  |   | incial statements that describes the      |
|        | organization's accounting for conservation easemen  |   |   |
| Part   |   |   | Other Similar Assets.                     |
|        | Complete if the organization answered "   |   |   |
| 1a     | If the organization elected, as permitted under FAS   |   |   |
|        | of art, historical treasures, or other similar assets   |   |   |
| _      | service, provide in Part XIII the text of the footnote t  |   |   |
| b      | If the organization elected, as permitted under FAS   |   |   |
|        | art, historical treasures, or other similar assets held   |   | search in furtherance of public service,  |
|        | provide the following amounts relating to these item  | 15.   | •   |
|        | (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X            |   | \$  |
| _      | (ii) Assets included in Form 990, Part X  |   | · · · · \$                                |
| 2      | If the organization received or held works of art,  | historical treasures, or other similar        | assets for financial gain, provide the    |
|        | following amounts required to be reported under FA  | _   | Φ.  |
| a      | Revenue included on Form 990, Part VIII, line 1 .   |   | · · · · • •                               |
| b      | Assets included in Form 990, Part X   |   |   |

| Part       | III Organizations Maintaining Co  | llections of A   | Art, His  | torical T   | reasures, o                           | r Otl  | her Similar Ass      | ets (cont   | inued)    |
|------------|---|------------------|-----------|-------------|---------------------------------------|--------|----------------------|-------------|-----------|
| 3          | Using the organization's acquisition, accelection items (check all that apply):   | ession, and oth  | ner recor | ds, chec    | k any of the f                        | ollow  | ing that make sig    | ınificant u | se of its |
| а          | ☐ Public exhibition   |                  | d         | Loan        | or exchange p                         | orogra | am                   |             |           |
| b          | ☐ Scholarly research  |                  | е         | Other       |                                       |        |                      |             |           |
| С          | ☐ Preservation for future generations   |                  |           |             |                                       |        |                      |             |           |
| 4          | Provide a description of the organization' XIII.  | 's collections a | nd expla  | ain how th  | ney further the                       | e orga | anization's exemp    | ot purpose  | e in Part |
| 5          | During the year, did the organization soli  |                  |           |             |                                       |        |                      |             |           |
|            | assets to be sold to raise funds rather tha   |                  | ined as p | part of the | e organization                        | 's co  | Ilection?            | ☐ Yes       | ☐ No      |
| Part       |   |                  |           |             |                                       |        |                      |             |           |
|            | Complete if the organization and 990, Part X, line 21.  |                  |           |             |                                       |        | •                    |             | orm       |
| 1a         | Is the organization an agent, trustee, cus included on Form 990, Part X?  |                  |           |             |                                       |        |                      |             | ☐ No      |
| b          | If "Yes," explain the arrangement in Part X   | III and comple   | te the fo | llowing ta  | able:                                 |        |                      |             |           |
|            |   |                  |           |             |                                       |        | Am                   | ount        |           |
| С          | Beginning balance   |                  |           |             |                                       | 1c     |                      |             | ,233.     |
| d          | Additions during the year   |                  |           |             |                                       | 1d     |                      |             | ,113.     |
| е          | Distributions during the year   |                  |           |             |                                       | 1e     |                      |             | ,836.     |
| f          | Ending balance  |                  |           |             |                                       | 1f     |                      |             | ,510.     |
| <b>2</b> a | Did the organization include an amount or   |                  |           |             |                                       |        |                      |             |           |
|            | If "Yes," explain the arrangement in Part X   | III. Check here  | if the ex | kplanation  | n has been pr                         | ovide  | d on Part XIII .     |             |           |
| Par        |   |                  |           |             |                                       |        |                      |             |           |
|            | Complete if the organization and  | swered "Yes"     | on For    | m 990, F    | · · · · · · · · · · · · · · · · · · · |        |                      |             |           |
|            | <u> </u>  | a) Current year  | (b) Pri   | or year     | (c) Two years b                       | ack    | (d) Three years back | (e) Four ye | ars back  |
| 1a         | Beginning of year balance   |                  |           |             |                                       |        |                      |             |           |
| b          | Contributions   |                  |           |             |                                       |        |                      |             |           |
| С          | Net investment earnings, gains, and   |                  |           |             |                                       |        |                      |             |           |
|            | losses  |                  |           |             |                                       |        |                      |             |           |
| d          | Grants or scholarships  |                  |           |             |                                       |        |                      |             |           |
| е          | Other expenditures for facilities and   |                  |           |             |                                       |        |                      |             |           |
|            | programs  |                  |           |             |                                       |        |                      |             |           |
| f          | Administrative expenses   |                  |           |             |                                       |        |                      |             |           |
| g          | End of year balance   |                  |           |             |                                       |        |                      |             |           |
| 2          | Provide the estimated percentage of the control of | current year end | d balanc  | e (line 1a  | , column (a)) h                       | neld a | is:                  |             |           |
| а          | Board designated or quasi-endowment   |                  |           | , ,         | , ( ),                                |        |                      |             |           |
| b          | Permanent endowment %   |                  |           |             |                                       |        |                      |             |           |
| С          | Term endowment %  |                  |           |             |                                       |        |                      |             |           |
|            | The percentages on lines 2a, 2b, and 2c s   | should equal 10  | 00%.      |             |                                       |        |                      |             |           |
| 3a         | Are there endowment funds not in the po   |                  |           | zation tha  | at are held an                        | d adr  | ministered for the   |             |           |
|            | organization by:  |                  | Ü         |             |                                       |        |                      |             | es No     |
|            | (i) Unrelated organizations   |                  |           |             |                                       |        |                      | 3a(i)       |           |
|            | (m) = 1   |                  |           |             |                                       |        |                      | 3a(ii)      | +-        |
| b          | If "Yes" on line 3a(ii), are the related organ  |                  |           |             |                                       |        |                      | 3b          | +-        |
| 4          | Describe in Part XIII the intended uses of the  |                  |           |             |                                       |        |                      | <u> </u>    |           |
| Pari       |   |                  | 5 5/100   |             |                                       |        |                      |             |           |
|            | Complete if the organization and  |                  | on For    | m 990. F    | Part IV. line 1                       | 1a. S  | See Form 990 F       | Part X. lin | e 10.     |
|            | Description of property   | (a) Cost or oth  |           |             | r other basis                         |        | Accumulated          | (d) Book v  |           |
|            | 2000. p. an property  | (investme        |           | ` '         | ther)                                 |        | preciation           | ,±, 2001. V |           |
| 1a         | Land  |                  | 0.        |             |                                       |        |                      |             | 0.        |
| b          | Buildings   |                  |           |             |                                       |        |                      |             |           |
| C          | Leasehold improvements  |                  |           |             |                                       |        |                      |             |           |
| d          | Equipment   |                  |           |             | 17,584.                               |        | 6,280.               | 11          | ,304.     |
| e          | Other   |                  |           |             | ,                                     |        | .,                   |             | <u></u>   |
|            | Add lines 1a through 1e (Column (d) must  | egual Form 99    | 0 Part    | Column      | (R) line 10c                          | )      |                      | 11          | 304       |

| Part VII       | Investments – Other Securities.  Complete if the organization answered "Yes" on Fo | rm 000 Part IV lin        | a 11h Saa Farm    | 000 Part V line 12        |
|----------------|--|---------------------------|-------------------|---------------------------|
|                | (a) Description of security or category  | (b) Book value            |                   | nod of valuation:         |
|                | (including name of security)   | (b) Book value            |                   | of-year market value      |
| (1) Financia   | derivatives  |                           |                   |                           |
|                | neld equity interests  |                           |                   |                           |
| (3) Other      |  | _                         |                   |                           |
| (A)            |  |                           |                   |                           |
| (B)            |  |                           |                   |                           |
| (C)            |  |                           |                   |                           |
| (D)            |  |                           |                   |                           |
| (E)            |  |                           |                   |                           |
| (F)            |  |                           |                   |                           |
| (G)            |  |                           |                   |                           |
| (H)            | mn (b) must equal Form 990, Part X, col. (B) line 12.)                             |                           |                   |                           |
| Part VIII      | Investments—Program Related.   |                           |                   |                           |
| Part VIII      | Complete if the organization answered "Yes" on Fo                                  | rm 000 Part IV lin        | a 11c Saa Form    | 000 Part V line 13        |
|                | (a) Description of investment  | (b) Book value            |                   | hod of valuation:         |
|                | (a) Description of investment  | (b) Book value            |                   | of-year market value      |
| (1)            |  |                           |                   |                           |
| (2)            |  |                           |                   |                           |
| (3)            |  |                           |                   |                           |
| (4)            |  |                           |                   |                           |
| (5)            |  |                           |                   |                           |
| (6)            |  |                           |                   |                           |
| (7)            |  |                           |                   |                           |
| (8)            |  |                           |                   |                           |
| (9)            |  |                           |                   |                           |
| Total. (Colu   | mn (b) must equal Form 990, Part X, col. (B) line 13.)                             |                           |                   |                           |
| Part IX        | Other Assets.  |                           |                   |                           |
|                | Complete if the organization answered "Yes" on Fo                                  | rm 990, Part IV, lin      | e 11d. See Form   | 990, Part X, line 15.     |
|                | (a) Description  |                           |                   | (b) Book value            |
| (1)            |  |                           |                   |                           |
| (2)            |  |                           |                   |                           |
| (3)            |  |                           |                   |                           |
| (4)            |  |                           |                   |                           |
| (5)            |  |                           |                   |                           |
| (6)            |  |                           |                   |                           |
| (7)            |  |                           |                   |                           |
| (8)<br>(9)     |  |                           |                   |                           |
|                | mn (b) must equal Form 990, Part X, col. (B) line 15.)                             |                           |                   |                           |
| Part X         | Other Liabilities.   | · · · · · · ·             |                   |                           |
| raith          | Complete if the organization answered "Yes" on Fo                                  | rm 990. Part IV. lin      | e 11e or 11f. See | e Form 990. Part X.       |
|                | line 25.   | ,                         |                   |                           |
| 1.             | (a) Description of liability   |                           |                   | (b) Book value            |
| (1) Federal ir |  |                           |                   | .,                        |
|                | ll liabilities   |                           |                   | 4,793.                    |
| (3)            |  |                           |                   | •                         |
| (4)            |  |                           |                   |                           |
| (5)            |  |                           |                   |                           |
| (6)            |  |                           |                   |                           |
| (7)            |  |                           |                   |                           |
| (8)            |  |                           |                   |                           |
| (9)            |  |                           |                   |                           |
|                | mn (b) must equal Form 990, Part X, col. (B) line 25.)                             |                           |                   | 4,793.                    |
|                | r uncertain tax positions. In Part XIII, provide the text of the footr             |                           |                   |                           |
| organization'  | s liability for uncertain tax positions under FASB ASC 740. Chec                   | k here if the text of the | tootnote has been | provided in Part XIII . 🔲 |

| Par    | XI Reconciliation of Revenue per Audited Financial Statem   | nents Wi | th Revenue per | Retur | 'n.  |
|--------|---|----------|----------------|-------|------|
|        | Complete if the organization answered "Yes" on Form 990,  | Part IV, | line 12a.      |       |      |
| 1      | Total revenue, gains, and other support per audited financial statements  |          |                | 1     |      |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:   |          |                |       |      |
| а      | Net unrealized gains (losses) on investments  | 2a       |                |       |      |
| b      | Donated services and use of facilities  |          |                |       |      |
| С      | Recoveries of prior year grants   |          |                |       |      |
| d      | Other (Describe in Part XIII.)  |          |                | -     |      |
| e      | Add lines 2a through 2d   |          |                | 2e    |      |
| 3      | Subtract line <b>2e</b> from line <b>1</b>  |          |                | 3     |      |
| 4      | Amounts included on Form 990, Part VIII, line 12, but not on line 1:  | i . i    |                |       |      |
| a .    | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a       |                |       |      |
| b      | Other (Describe in Part XIII.)  |          |                |       |      |
| c      | Add lines <b>4a</b> and <b>4b</b>   |          |                | 4c    |      |
| 5      | Total revenue. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line  |          |                | 5     |      |
| Part   |   |          |                | _     | urn. |
|        | Complete if the organization answered "Yes" on Form 990,  |          |                |       |      |
| 1      | Total expenses and losses per audited financial statements  |          |                | 1     |      |
| 2      | Amounts included on line 1 but not on Form 990, Part IX, line 25:   |          |                | -     |      |
| -<br>а | Donated services and use of facilities  | 2a       |                |       |      |
| b      | Prior year adjustments  |          |                |       |      |
| C      | Other losses  |          |                |       |      |
| d      | Other (Describe in Part XIII.)  |          |                | -     |      |
| e      | Add lines 2a through 2d   |          |                | 2e    |      |
| 3      | Subtract line <b>2e</b> from line <b>1</b>  |          |                | 3     |      |
| 4      | Amounts included on Form 990, Part IX, line 25, but not on line 1:  | i . i    |                |       |      |
| a .    | Investment expenses not included on Form 990, Part VIII, line 7b  | 4a       |                |       |      |
| b      | Other (Describe in Part XIII.)  |          |                |       |      |
| C      | Add lines <b>4a</b> and <b>4b</b>   |          |                | 4c    |      |
| 5      | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lin  |          |                | 5     |      |
| Part   |   |          |                |       |      |
|        | le the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part |          |                |       |      |
|        |   |          |                |       |      |
| D+ T   | V, Line 1b: BBGS deposits client assets into liab   | ility    | accounts for   | the   |      |
|        | ······································  |          |                |       |      |
| purp   | ose of bill paying and cash management. The activ   | ity on   | this line re   | pres  | ents |
|        |   |          |                |       |      |
| that   | activity.   |          |                |       |      |
|        |   |          |                |       |      |
| Pt I   | V, Line 2b: BBGS deposits client assets into liab   | ility    | accounts for   | the   |      |
| purp   | ose of bill paying and cash management. The activ   | ity on   | this line re   | pres  | ents |
| that   | activity.   |          |                |       |      |
|        |   |          |                |       |      |
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| Schedule D (Fo | rm 990) 2022                         | Page \$ |
|----------------|--------------------------------------|---------|
| Part XIII      | Supplemental Information (continued) |         |
|                |                                      |         |
|                |                                      |         |
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## SCHEDULE O (Form 990)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for the latest information.

| Brazos Bend Guardianship Services                               | 35-2283261                |
|---|---------------------------|
| Pt VI, Line 2: BBGS Board is composed of 9 members including a  | husband and wife.         |
| The husband is the secretary of BBGS and the wife is the Presid | ent. All board            |
| members are volunteers, and no business decisions have taken pl | ace that directly         |
| or indirectly involve any of them.                              |                           |
| Pt VI, Line 11b: Previous to filing Form 990, all board members | were provided             |
| with a draft 990 for their comments.                            |                           |
| Pt VI, Line 12c: Directors are required to sign the annual ackn | owlgedment receipt        |
| of the conflict of interest policy. Any activity conducted by t | he organization           |
| that might be, or appears to be, in conflict with this policy i | s submitted for           |
| the board of directors consideration and decision, without the  | participation             |
| of any party involved. Such decisions are documented in the cor | responding minutes        |
| of the meeting.   |                           |
| Pt VI, Line 15a: BBGS executive director earned an undergraduat | e degree in Social        |
| Work from University of Texas at Austin in Aug. 1987. He is a L | icensed Bachelor          |
| Social Worker (LBSW)since Oct. 1987. In 2006 he obtained his ce | rtification as            |
| National Certified Guardian and since 2007 he is a Texas Certif | ied Guardian (G-07-0004). |
| He has worked in different capacities in the non-profit social  | service arena             |
| since September 1987, and specifically in the Guardianship Serv | ices, since 2004          |
| to date.  |                           |
| Pt VI, Line 15b: BBGS hired a full time care manager/outreach m | anager in Feb             |
| 2022. Additionally, BBGS hired a full time care manager in May  | 2022 and a bilingual      |
| admin assistant In Oct 2022. All hires were made after approval | from the Board            |
| of Directors.   |                           |
| Pt VI, Line 19: Upon request, any information about BBGS activi | ties is available         |
| to the public, contributors, and governmental agencies, except  | information that          |

| Schedule O (Form 990) 2022                                  | Page 2                         |
|---|--------------------------------|
| Name of the organization                                    | Employer identification number |
| Brazos Bend Guardianship Services                           | 35-2283261                     |
|   |                                |
| might compromise the confidentiality of client information. |                                |
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### Form **8879-TE**

# IRS e-file Signature Authorization for a Tax Exempt Entity

| C | INIR | NO. | 1545-0 | JU4 <i>1</i> |
|---|------|-----|--------|--------------|
|   |      |     |        |              |

For calendar year 2022, or fiscal year beginning \_\_\_\_\_\_, 2022, and ending \_\_\_\_\_, 20

2022

Department of the Treasury Internal Revenue Service

Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879TE for the latest information.

| nternal Revenue Service  |  | G   | o to www.ir   | s.gov/Form8879   | IE for the late                    | st information   | 1.   |  |  |
|--|--|---|---|--|------------------------------------|--|--|--|--|
| Name of filer  | •  |   |   |  |                                    |  | EIN or SSN   | •  |  |
| Brazos Bend Gu   | uardianshi   | ip Sei  | rvices  |  |                                    |  | 35-22832   | 61   |  |
| Name and title of officer o  | r person subject t   | to tax  |   |  |                                    |  | ·  |  |  |
| Eric Junker, E   |  |   |   |  |                                    |  |  |  |  |
| Part I Type o  | f Return an  | d Retu  | rn Inform   | ation  |                                    |  |  |  |  |
| Check the box for the Bo38-CP and Form 5 Ba, 4a, 5a, 6a, 7a, 8a Bb, 4b, 5b, 6b, 7b, 8b applicable line below.  | 330 filers may<br>ı, <b>9a</b> , or <b>10a</b> be<br><b>ɔ, 9b</b> , or <b>10b</b> , v  | enter d<br>elow, an<br>whichev  | ollars and c<br>d the amou<br>er is applica   | ents. For all othen<br>nt on that line for<br>able, blank (do no   | er forms, enter<br>r the return be | whole dollar<br>ing filed with   | s only. If you c   | heck the<br>plank, the   | box on line 1a, 2a,<br>en leave line 1b, 2b,   |
| 1a Form 990 che  |  |   |   | evenue, if any (Fo   | orm 990. Part                      | VIII. column (A  | A), line 12) .   | . 1b   | 268,739.   |
| 2a Form 990-EZ   |  | _   |   | evenue, if any (Fo   |                                    |  |  |  |  |
| 3a Form 1120-PO  |  | _   |   | <b>x</b> (Form 1120-PC   |                                    |  |  |  |  |
|  | check here .   | _   |   | sed on investme  |                                    |  |  |  |  |
| <b>5a Form 8868</b> ch   | neck here  | . 🗆   |   | e due (Form 886  |                                    |  |  |  |  |
| <b>6a Form 990-T</b> o   | heck here .  | . 🗆   |   | x (Form 990-T, F   |                                    |  |  |  |  |
| <b>7a Form 4720</b> ch   | neck here  | . 🗆   |   | x (Form 4720, Pa   |                                    |  |  |  |  |
| <b>8a Form 5227</b> ch   | neck here  | . 🗆   |   | assets at end o  |                                    |  |  |  |  |
| <b>9a Form 5330</b> ch   | neck here  | . 🔲   | b Tax due   | e (Form 5330, Pa   | rt II, line 19)                    |  |  | . 9b   |  |
| 10a Form 8038-CP   |  |   |   | of credit payme  |                                    |  |  | 2) <b>10b</b>  |  |
| Part II Declar   | ation and S  | ignatu  | re Author   | ization of Offi  | cer or Pers                        | on Subject   | t to Tax   |  |  |
| Under penalties of per of entity) 2022 electronic return complete. I further dentermediate service packnowledgement of the date of any refundirect debit) entry to return, and the finance 1-888-353-4537 no laborocessing of the electronic funds without the payment. I have selectronic funds without the payment of the payment. | n and accompactare that the according transitive receipt or reast. If applicable, the financial inial institution to the trans 2 bus ctronic paymer elected a persidrawal. | anying s<br>amount<br>mitter, c<br>son for r<br>, I autho<br>istitution<br>o debit t<br>iness da<br>nt of tax | chedules an in Part I about a lectronic ejection of the U.S. account inches entry to the entry to the sto receive | d statements, are the amount return originator the transmission, and its dicated in the taxthis account. To the payment (settle confidential information or the settle confide | , (EIN)                            | of my knowled<br>e copy of the<br>I the return to<br>for any delay<br>Financial Ager<br>software for p<br>nent, I must co<br>I also authorizessary to answ | and that I have edge and belief electronic retur the IRS and to in processing at to initiate an eayment of the fontact the U.S. ze the financial ver inquiries and | examine<br>, they are<br>n. I conse<br>receive f<br>the return<br>electronic<br>ederal tax<br>Treasury<br>institution<br>d resolve | ed a copy of the etrue, correct, and ent to allow my from the IRS (a) and or refund, and (c) of funds withdrawal exes owed on this or Financial Agent at the issues related to |
| PIN: check one box  I authorize  | Offig  |   |   |  | to e                               | nter my PIN  |  | as   | s my signature   |
|  |  | E   | RO firm name  | e  |                                    | <b>,</b>   | Enter five numb  |  | ,  |
| agency(ies) regulareturn's disclosi  | ulating charitie<br>ure consent sc<br>person subjec  | es as pa<br>creen.<br>ct to tax   | t of the IRS<br>with respec   | Fed/State prog   | ram, I also au<br>will enter my    | thorize the af<br>PIN as my si   | orementioned I   | rn is beir<br>ERO to e<br>tax year   | ng filed with a state enter my PIN on the 2022 electronicallying charities as part   |
|  |  |   | ite my PIN  | on the return's d  | isclosure cons                     | sent screen.   | D-4- 11 /  | 10/202   | 12   |
| Signature of officer or personal III Certific  | cation and A   |   | tication  | -//  |                                    |  | Date <u>11/</u>  | 10/202   |  |
| RO's EFIN/PIN. Ent   |  |   |   | errification   |                                    |  |  |  |  |
| number (EFIN) followe  |  |   |   |  | 7 9                                | 8 8 6 6<br>Do not ente   |  | 1 1  |  |
| certify that the abov<br>am submitting this re<br>Providers for Busines  | eturn in accord  |   |   |  |                                    |  |  |  |  |
| ERO's signature  |  |   |   |  |                                    | Date   | 11/10/202  | 23   |  |
|  |  | F   | RO Must   | Retain This Fo   | orm — See                          | Instruction  | <br>ns   |  |  |
|  |  |   |   |  |                                    |  | . —  |  |  |

Do Not Submit This Form to the IRS Unless Requested To Do So

### **Additional Information From 2022 Federal Exempt Tax Return**

### Form 990: Return of Organization Exempt from Income Tax

Other amt. not included

| Description                           | Amount   |
|---------------------------------------|----------|
| CDBG - Reimb Grant                    | 2,500.   |
| Donations                             | 7,421.   |
| Grants                                | 91,973.  |
| Discount                              | 8,949.   |
| Fort Bend Hunior Service League grant | -10,000. |
| Total                                 | 100,843. |

### Form 990: Return of Organization Exempt from Income Tax

Part VIII, Line 2a (continued) (1)

Line 2f Oth Rel/Exmpt

### **Itemization Statement**

**Itemization Statement** 

| Description    | Amount   |
|----------------|----------|
| Contract       | 148,030. |
| Applied Income | 6,800.   |
| Total          | 154,830. |

### Form 990: Return of Organization Exempt from Income Tax

Part VIII, Line 2a (continued) (2)

Line 2f Oth Rel/Exmpt

### **Itemization Statement**

| Description               | Amount |
|---------------------------|--------|
| Balance of client account | 176.   |
| Total                     | 176.   |

### Form 990: Return of Organization Exempt from Income Tax

### Line 3 Column B Itemization Statement

| Description | Amount |
|-------------|--------|
| Dividends   | 383.   |
| Interest    | 1,041. |
| Total       | 1,424. |

### Form 990: Return of Organization Exempt from Income Tax Line 11b col (B)

### **Itemization Statement**

| Description                                   | Amount  |
|---|---------|
| Contract Services:Legal Fees-Applicant Attrny | 9,250.  |
| Contract Services:Other Prof Fees             | 2,371.  |
| Contract Services:Legal Fees                  | 5,859.  |
| Total   | 17,480. |

# Form 990: Return of Organization Exempt from Income Tax Line 11c col (B)

### **Itemization Statement**

| Description | Amount |
|-------------|--------|
| Audit-CPA   | 4,000. |
| Total       | 4,000. |

## Form 990: Return of Organization Exempt from Income Tax Line 19 col (B)

### **Itemization Statement**

| Description                    | Amount |
|--------------------------------|--------|
| Conferences - Hotel            | 904.   |
| Conferences - Registeration    | 795.   |
| Conferences - Related Expenses | 23.    |
| Total                          | 1,722. |